ROSEBURG URBAN RENEWAL AGENCY BOARD MEETING AGENDA APRIL 14, 2025



City Hall Council Chambers 900 SE Douglas Avenue Roseburg, Oregon 97470

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(Immediately Following the 7:00 p.m. City Council Meeting)

1. **Call to Order**: Larry Rich, Chair

Roll Call

Tom Michalek Andrea Zielinski Vacant

Ruth Smith Ellen Porter Katie Williams

Zack Weiss Shelley Briggs Loosley

3. Consent Agenda

A. February 10, 2025 Meeting Minutes

4. **Department Items**

A. Resolution No. UR2025-02 – Approving a Property Tax Exemption for Sunshine Park Apartments located at 152 Sunshine Road in Roseburg, Oregon

- 5. Audience Participation
- 6. Adjournment

Please contact the City Recorder's Office, Roseburg City Hall, 900 SE Douglas, Roseburg, OR 97470-3397 (Phone 541-492-6866) at least 48 hours prior to the scheduled meeting time if you need an accommodation. TDD users please call Oregon Telecommunications Relay Service at 1-800-735-2900.

MINUTES OF THE ROSEBURG URBAN RENEWAL AGENCY BOARD MEETING February 10, 2025

Chair Larry Rich called the meeting of the Urban Renewal Agency Board to order at 8:38 p.m. on February 10, 2025 in the City Hall Council Chambers, 900 SE Douglas Avenue, Roseburg, Oregon.

<u>Present</u>: Board Members Shelley Briggs Loosley, Tom Michalek, Ellen Porter, Ruth

Smith, Zack Weiss, Katie Williams, and Andrea Zielinski

Absent: Kylee Rummel

Others: City Manager Nikki Messenger, City Attorney Jim Forrester, Police Chief

Gary Klopfenstein, Assistant Fire Chief Dave Newquist, Community Development Director Stuart Cowie, Human Resources Director John VanWinkle, Library Director Kris Wiley, Public Works Director Ryan Herinckx, Finance Director Ron Harker, City Recorder Amy Nytes, and

Management Assistant Grace Jelks

3. Consent Agenda

A. June 10, 2024, Meeting Minutes.

Member Briggs Loosley moved to approve the consent agenda. The motion was seconded by Member Zielinski and approved with the following vote: Members Briggs Loosley, Michalek, Porter, Smith, Weiss, Williams, and Zielinski voted yes. No Members voted no. The motion passed unanimously.

4. Department Items

A. Messenger presented Diamond Lake Urban Renewal Plan Minor Amendment Resolution No. UR-2025-01. Discussion ensued.

Member Smith's comments and questions included the benefits for being included in the Urban Renewal area, reaching the 25% cap, and whether more of the downtown area will be included so businesses can apply for grant funding.

Member Porter's comments and questions included clarification of the tax increment and how it is used, whether projects have been identified for funding, other funding available, and tax roll status.

Member Weiss' comments and questions included whether this project will take away funding from projects included in the Diamond Lake Renewal Plan, these spaces need a lot of work, whether the property will be removed from the tax roll, and clarification of approval authority.

Messenger clarified being included in the district allows the Urban Renewal Agency Board to fund projects in that area, projects funding can cover projects that include infrastructure, structural improvements, hazardous material abatement, this is a funding mechanism that does not exist unless they are in the district, the downtown area was included in the previous district, we have not reached the 25% cap, a major amendment can be considered in the future, it is not a good idea to remove parcels as they develop because that is the tax increment used to fund future projects, funding sources are limited without being

in the district, tax increments are used for projects, plans have not been made public, other funding might be identified after plans have been made, grant funds have been identified for some of the projects, Urban Renewal can provide matching funds, they are currently on the tax roll and the increment will increase after development, there will be a conversation about property staying on the tax roll before signing a contract to commit funds, this is just bringing the property into the district to provide options for development, and anything over \$100,000 comes to the Council or Board for approval.

Member Smith moved to adopt Resolution No. UR-2025-01, approving a Minor Amendment to the Diamond Lake Urban Renewal Plan. The motion was seconded by Member Zielinski and approved with the following vote: Members Briggs Loosley, Michalek, Porter, Smith, Weiss, Williams, and Zielinski voted yes. No Members voted no. The motion passed unanimously.

5. Audience Participation

None.

6. Adjourn

Chair Larry Rich adjourned the meeting at 8:55 p.m.

ROSEBURG URBAN RENEWAL AGENCY AGENDA ITEM SUMMARY



RESOLUTION NO. UR2025-02 APPROVING TAX EXEMPTION FOR SUNSHINE PARK APARTMENTS LOCATED AT 152 SUNSHINE ROAD

Meeting Date: April 14, 2025 Department: Administration www.citvofroseburg.org Agenda Section: Resolutions Staff Contact: Amy Nytes, City Recorder Contact Telephone Number: 541-492-6866

ISSUE STATEMENT AND SUMMARY

The City of Roseburg received an application from Opportunity Council in partnership with Sunshine Housing Associates Limited Partnership requesting a tax exemption for low-income housing located at 152 Sunshine Road.

BACKGROUND

A. Board Action History.

February 14, 1994: Council adopted Ordinance No. 2849, adopting the standards under ORS 307.540 to 307.547 for tax exemption for non-profit low-income housing.

March 14, 2022: The Board adopted Resolution No. UR2022-01, approving a tax exemption for Opportunity Council property addressed as 152 Sunshine Rd.

March 13, 2023: The Board adopted Resolution No. UR2023-01, approving a tax exemption for Opportunity Council property addressed as 152 Sunshine Rd.

February 26, 2024: The Board adopted Resolution No. UR2024-01, approving a tax exemption for Opportunity Council property addressed as 152 Sunshine Rd.

B. Analysis.

In 2019, Wishcamper Development Partners contacted the City regarding a low-income housing project being planned in partnership with Opportunity Council, a 501(c)(3) nonprofit corporation, on Sunshine Road located within the Diamond Lake Urban Renewal Area. They applied for and were granted, tax exemption status under ORS 307.540 to 307.547. The property to be benefited by such exemption consists of a 144-unit affordable housing project, which is to be used exclusively by low-income persons with income under 60% of the Douglas County area median income.

In order to continue to qualify for tax exemption in the upcoming tax year, Opportunity Council must apply annually prior to March 1. An application was received by the City on February 8, 2024. The criteria to qualify for the tax exemption under ORS 307.541 includes:

- The property is owned by a 501(c)(3) corporation; and
- The property is occupied by low income persons; and
- The property, if occupied, is actually and exclusively used for the purposes described in which they qualified as a 501(c)(3) organization.

Per statute, the governing body must make a determination on whether the applicant qualifies for the exemption within 30 days of receipt of the application. Staff finds the applicant qualifies under ORS 307.540 to 307.547 for the requested tax exemption for non-profit low-income housing.

The exemption granted under the statutes noted above applies to all taxing districts in which the property is located, and must be approved by jurisdictions equaling 51% or more of the total combined rate of taxation. The property is located in the Diamond Lake Urban Renewal District and the combined rate of taxation of the City of Roseburg and Roseburg Urban Renewal Agency meet that requirement; therefore, the governing bodies of each must approve the request.

C. Financial/Resource Considerations.

The estimated tax savings on this property for this year is \$262,483 with approximately \$134,673 to the City and \$7,040 to the urban renewal district.

D. Timing Considerations.

Per ORS 307.547, the Council shall determine whether the applicant qualifies for the exemption within 30 days of receipt of the application. The 30-day time period ended March 21, 2025. Although the deadline was missed, it does not make the application automatically void, but action should be taken immediately. Following adoption, a certified copy of an approved resolution from both agencies must be submitted to the Douglas County Assessor's Office. The exemption is good for one tax year and an application for continued tax-exempt status must be submitted annually.

BOARD OPTIONS

The Board has the following options:

- Adopt a resolution approving a property tax exemption for Opportunity Council property located at 152 Sunshine Road in Roseburg; or
- Request additional information; or
- Do nothing

STAFF RECOMMENDATION

Staff recommends the Board adopt a resolution approving a property tax exemption for Opportunity Council property located at 152 Sunshine Road in Roseburg. In addition to meeting the requirements for tax exemption, this property helps fill the need for low-income housing.

SUGGESTED MOTION

"I MOVE TO ADOPT RESOLUTION NO. UR2025-02 APPROVING A PROPERTY TAX EXEMPTION FOR OPPORTUNITY COUNCIL PROPERTY LOCATED AT 152 SUNSHINE ROAD IN ROSEBURG, OREGON."

ATTACHMENTS:

Attachment #1 – Resolution No. UR2025-02

Attachment #2 – Application from Opportunity Council requesting a tax exemption

RESOLUTION NO. UR2025-02

A RESOLUTION APPROVING A PROPERTY TAX EXEMPTION FOR OPPORTUNITY COUNCIL PROPERTY LOCATED AT 152 SUNSHINE ROAD IN ROSEBURG, OREGON.

WHEREAS, Opportunity Council has filed an application for property tax exemption under Ordinance No. 2849 and ORS 307.540 to 307.547; and

WHEREAS, the property to be benefited by such exemption consists of a 144-unit affordable housing project, which is to be used exclusively by low-income persons as defined by ORS 307.515; and

WHEREAS, the property is addressed at 152 Sunshine Road, Roseburg, Oregon, 97470, and is legally identified as Township 27 South, Range 05 West, Section 15C, Tax Lot 200, Tax Account Number 46031.03; and

WHEREAS, the applicant meets the criteria established under Ordinance No. 2849 and ORS 307.540 to 307.547.

NOW, THEREFORE, IT IS HEREBY RESOLVED BY THE URBAN RENEWAL AGENCY OF THE CITY OF ROSEBURG, A PUBLIC BODY CREATED UNDER ORS 457.035 that:

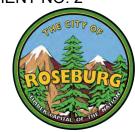
Section 1. The property described qualifies for an exemption from property taxation for so long as it meets the criteria established under Ordinance No. 2849 and ORS 307.540 to 307.547.

Section 2. The applicant must file an application for exemption with the governing body for each assessment year the corporation wants the exemption, on or before March 1 of the assessment year for which the exemption is sought. The annual application must provide a description of the charitable purpose of the project and whether all or a portion of the property is being used for that purpose, a certification of income levels of low income occupants, a description of how the development of the property will benefit project residents, and a declaration that the corporation has been granted exemption from income taxation under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) or 501(c)(4).

Section 3. This resolution shall become effective immediately upon adoption by the Urban Renewal Agency of the City of Roseburg.

ADOPTED BY THE ROSEBURG URBAN	RENEWAL AGENCY OF	THE CITY OF
ROSEBURG AT ITS REGULAR MEETING ON	I THE DAY OF	, 2025
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Amy N	lytes, City Recorder	

CITY OF ROSEBURG, OREGON



Application

Property Tax Exemption for Low-Income Housing (ORS 307.540 – 307-545)

Application Due Date: March 1

ORGANIZATION INFORMATION		
Applicant/Sponsor		
Organization Name Opportunity Council		SSN/Tax ID 91-0787820
Address 1111 Cornwall Ave	City/State Bellingham, WA	Zip 98225
Contact Person David Foreman	Phone (360) 734-5121 x 1251	Fax
Email david_foreman@oppco.org	Additional Contact Information (if ap ocphadmin@oppco.org	plicable)
Is this entity a qualified 501(c)(3) or 501(c)(4) Non-Profit Organization?		
If not, is this entity a general partner of a Non-Profit partnership?		
Entity Type (please check one)		
Partnership	Other (specify)	
Corporation		
Property Owner (if other than Applicant)		
Name Sunshine Housing Associates Limited Partnership	Signatory Name & Title Bret George, Member	
Address 131 S. Higgins Ave	City/State Missoula, MT	Zip 59802
Contact Person Bret George	Phone (406) 546-4537	Fax
Email bgeorge@wishcamperpartners.com	Additional Contact Information (if ap	plicable)
Required Information		
Description of the Property for which the exemption is requested (include Tax Lot # and/or Property ID#): Property ID #R34300 - Account #46031.03		
Sunshine Park Apartments, 152 Sunshine Road, Roseburg		
Description of the charitable purpose of the project and whether all or a portion of the property is being used for that purpose: The project provides 144 rent restricted apartment units to low-income individuals and/or families; 100% of the property		
is used for this purpose, which further the mission of Opportunity Council to help people improve their lives through education,		
support, and direct assistance while advocating for just and equitable communities.		

CITY OF ROSEBURG, OREGON



Description of how the tax exemption will benefit project residents: The tax exemption benefits project residents in that it allowed the owners to establish a 5-year reserve to provide resident services
to the tenants. The non-profit activity is designed to assist residents in finding services of greatest need to their households,
including rental assistance, energy assistance, employment, child care, food/nutrition supports, legal services, and similar services
often needed by low-income households.
Description of the development of the property if the property is being held for future low income housing development:
n/a
11/4
Required Documentation
Certification of income levels of low income occupants.
 Income must be at or below 60% of the area median income as determined by the Oregon Housing Stability Council based on information from the United States Department of Housing and Urban Development (HUD)

CITY OF ROSEBURG, OREGON



DECLARATIONS (Please read carefully and sign before a notary)

- I declare that my organization has been granted an exemption from income taxes under 26 U.S.C. Section 501(c)(3) or (4) as amended before December 1, 1984, and submit proof of that status with this application; or I declare that my organization is a general partner of a 501(c)(3) or 501(c)(4) partnership.
- 2. I have attached documentation as proof of the owner relationship to the name of the applicant.
- I am aware of all requirements for tax exemption imposed by ORS 307.540 307.545, as adopted by Roseburg Ordinance No. 2849 (February 14, 1994).
- The above described property(ies) qualifies or will qualify upon completion of any rehabilitation improvement, and subsequent occupancy by low income residents for property tax exemption within 30 days of the March 1 application or the date of approval.
- All the information in this application is true to the best of my belief and knowledge, and is for all purposes of determining eligibility for the tax exemption program authorized by Roseburg Ordinance No. 2849.

authorized Signer (please print): Greg Winter	
Dlut	02/19/2025
ignature	Date
STATE OF Wheh as Jan	
STATE OF Alashing ton)	
COUNTY OF Whatcom	e me on the 19 day of February, 2025, by
700	Amfemula tary Public commission expires: 10/6/27
DR OFFICE USE ONLY Date Received:	
Approved	☐ Not Approved

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Property Tax Exemption Application - 2022